Performance

CO-OP 401(k) PLAN INVESTMENT FUND RETURNS AS OF 3/31/2021								
Asset Category	Fund	Ticker Symbol	1-Year	3-Year Annualized	5-Year Annualized	10-Year Annualized	Expense Ratio	
Stable Value	Galliard Stable Asset	GALRD	2.46%	2.64%	2.47%	2.64%	0.33%	
Intermediate Core	Vanguard Total Bond Market Index I	VBTIX	0.55%	4.64%	3.08%	3.40%	0.03%	
Intermediate Core-Plus	PIMCO Total Return Instl	PTTRX	3.25%	4.89%	3.84%	3.75%	0.70%	
Inflation-Protected Bond	Vanguard Inflation-Protected Secs I	VIPIX	7.49%	5.63%	3.77%	3.39%	0.07%	
Allocation50% to 70% Equity	Vanguard Wellington Admiral	VWENX	32.95%	11.45%	11.19%	9.89%	0.16%	
Large Value	Vanguard Windsor II Admiral	VWNAX	69.25%	15.77%	14.80%	12.24%	0.26%	
Large Blend	Vanguard Institutional Index Instl PI	VIIIX	56.37%	16.78%	16.29%	13.91%	0.02%	
Large Growth	MainStay Winslow Large Cap Growth R6	MLRSX	58.48%	21.96%	21.48%	15.46%	0.64%	
Mid-Cap Value	JPMorgan Mid Cap Value R6	JMVYX	70.23%	9.73%	10.24%	11.30%	0.73%	
Mid-Cap Growth	T. Rowe Price Mid-Cap Growth	RPMGX	66.56%	16.57%	17.05%	14.10%	0.74%	
Small Value	Wells Fargo Special Small Cap Value Inst	ESPNX	82.59%	10.94%	13.23%	11.58%	0.95%	
Small Blend	Vanguard Small Cap Index InstIPlus	VSCPX	87.77%	14.99%	15.62%	12.18%	0.03%	
Small Growth	Vanguard Explorer Adm	VEXRX	91.32%	19.96%	20.29%	14.01%	0.30%	
Foreign Large Growth	Vanguard International Growth Adm	VWILX	87.14%	20.68%	22.01%	11.92%	0.33%	
Foreign Large Blend	Vanguard Total Intl Stock Index I	VTSNX	52.83%	6.54%	10.00%	5.25%	0.08%	
Foreign Large Value	Dodge & Cox International Stock	DODFX	57.43%	4.03%	8.96%	5.09%	0.63%	
Foreign Large Growth	Artisan International Institutional	APHIX	37.32%	7.64%	9.06%	7.26%	0.96%	

Fund performance figures provided by Galliard Capital Management and Morningstar. Past performance is not a guarantee of future results.

Performance

CO-OP 401(k) PLAN INVESTMENT FUND RETURNS AS OF 3/31/2021								
InvestMap Age Band	3-Month	1-Year	3-Year Annualized	5-Year Annualized	Since Inception (3/2013)			
Ages 18 - 19	5.37%	55.10%	11.68%	12.73%	10.57%			
Ages 20 - 29	4.45%	48.10%	11.04%	11.76%	9.74%			
Ages 30 - 39	3.57%	41.63%	10.33%	10.77%	8.89%			
Ages 40 - 49	2.65%	35.14%	9.59%	9.75%	8.06%			
Ages 50 - 59	1.78%	29.15%	8.81%	8.71%	7.18%			
Ages 60 - 69	0.72%	22.37%	7.91%	7.38%	6.17%			
Ages 70 - 79	0.02%	17.61%	7.13%	6.59%	5.42%			
Ages 80+	-0.88%	12.06%	6.24%	5.49%	4.45%			

Please note: Returns are blended based on 10-year age brackets using the Moderate InvestMap allocation. These returns do not reflect any one age-/risk-based portfolio.

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